

### MEDICAL CLAIM REIMBURSEMENT FORM

#### SUBSCRIBER (EMPLOYEE) INFORMATION

|                            |  |                                    |    |          |   |               |
|----------------------------|--|------------------------------------|----|----------|---|---------------|
| Subscriber's Last Name     |  | Subscriber's First Name            |    | M.I.     | Social Security Number<br>- -   | VHP ID Number |
| Date of Birth<br>/ /       |  | Subscriber's Home Address (Street) |    |          | Do you or the patient have other health insurance coverage, including Medicare or Medi-Cal? <input type="checkbox"/> No <input type="checkbox"/> Yes - If YES, give name, address and policy number of health insurance coverage: |               |
| Home Phone Number<br>( ) - |  | City                               | ST | Zip Code |   |               |

#### PATIENT INFORMATION - (If the Patient and Subscriber are the same, the below patient information does not have to be completed.)

|                      |  |                                 |  |      |   |    |          |
|----------------------|--|---------------------------------|--|------|---|----|----------|
| Patient's Last Name  |  | Patient's First Name            |  | M.I. | Patient's relationship to Subscriber:<br><input type="checkbox"/> Self <input type="checkbox"/> Spouse/Domestic Partner <input type="checkbox"/> Child <input type="checkbox"/> Other |    |          |
| Date of Birth<br>/ / |  | Patient's Home Address (Street) |  |      | City  | ST | Zip Code |

#### CLAIM INFORMATION

|  |  |   |  |
|--|--|---|--|
| Nature of Illness/Reason for Services (If needed, use separate sheet to describe): |  | Why were you unable to use one of the VHP contracted pharmacies/providers/etc.? |  |
|  |  |   |  |

|  |  |
|--|--|
| Was VHP contacted for Authorization?<br><input type="checkbox"/> Yes <input type="checkbox"/> No | Was the service(s) referred by:<br><input type="checkbox"/> PCP <input type="checkbox"/> Physician <input type="checkbox"/> Pharmacy <input type="checkbox"/> Other: _____ |
|--|--|

|                        |                     |                               |
|------------------------|---------------------|-------------------------------|
| Date of Service<br>/ / | Provider of Service | Amount Paid for Service<br>\$ |
|------------------------|---------------------|-------------------------------|

|  |              |                                    |
|--|--------------|------------------------------------|
| If needed, use separate sheet to list all services provided. | <b>TOTAL</b> | Amount Paid for All Services<br>\$ |
|--|--------------|------------------------------------|

Is this a work injury - Workers Compensation (WC) or caused by an automobile or other type of accident?  No  Yes - If YES, complete the following:

|                         |  |                              |
|-------------------------|--|------------------------------|
| Date of Accident<br>/ / | Name of Auto Insurance or Workers Compensation Carrier | Auto or Workers Comp Claim # |
|-------------------------|--|------------------------------|

|  |   |
|--|---|
| Describe how, when, and where the accident occurred: | Are any of the illnesses or injuries for which this claim is being made related to your job/employer?<br><input type="checkbox"/> Yes <input type="checkbox"/> No   |
|  | Are you entitled to reimbursement for all or part of these expenses through any other coverage that provides medical benefits or services? <input type="checkbox"/> Yes <input type="checkbox"/> No<br>If YES, please provide other coverage information. |

#### AUTHORIZATION SIGNATURE FOR RELEASE OF INFORMATION

I hereby authorize any insurance company, organization, employer, hospital, physician, surgeon, or pharmacy to release information requested by Valley Health Plan. A photocopy of the authorization shall be considered as effective and valid as the original.

|  |      |
|--|------|
| Subscriber or Parent (Employee) Signature. For minor children, a parent must sign.<br><b>X</b> | Date |
|--|------|

For your protection, California law requires that the following statement be included on this form: Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison. If approved, a reimbursement check will be sent payable to the Subscriber at the address on file with VHP or as applicable to Provider within 45 working days.

## How To File A Medical Claim Reimbursement Form

Medical Claim Reimbursement Forms must be submitted to Valley Health Plan within **ninety (90) days of the date of service**.

**Step 1:** Fill out a Medical Claim Reimbursement Form

**Step 2:** Include original receipts, bills, invoices, and proof of payment.

- Original receipt(s) including
  - Name of patient;
  - Name of doctor, hospital, or other provider;
  - Date paid; and
  - Amount paid.
- Original itemized bill(s) or invoice(s) from provider including:  
(If in the event of a foreign receipt, payment will be calculated based on dollar conversion rate at the time of service)
  - Name of patient;
  - Date(s) of service; and
  - Nature of illness or injury - including medical and hospital billing code(s).
- Proof of payment
  - Other proof of payment, such as a copy of a cashed check or credit card receipt may be required.

**Step 3:** Mail or walk-in the completed Medical Claim Reimbursement Form with receipts, bills, invoices, and medical records within ninety (90) days of the date of service to:

Valley Health Plan  
Attention: Member Services  
2480 N. First Street, Suite 160  
San Jose, CA 95131

**Step 4:** Upon approval of your request, a check will be mailed to you within forty-five (45) working days of the receipt of your request.