

Mental Health Services Act (MHSA) FY2025 Community Program Planning Process Access & Unplanned, WET, CYF System of Care Round 1 Recommendations

November 16, 2023, 1:00 PM – 3:30 PM
353 W. Julian St, San Jose, CA 95110
Oak Grove & Gunderson Training Rooms



COUNTY OF SANTA CLARA
Behavioral Health Services

Supporting Wellness and Recovery

MEETING AGENDA – November 16, 2023	TIME
1. Welcome & Background <ul style="list-style-type: none"> a. Introductions (Roshni Shah) b. Welcoming Remarks & Meeting Goals (Darren Tan) 	1:00 PM- 1:05 PM
2. Fiscal Update (Katelyn Lu) <ul style="list-style-type: none"> a. Questions & Answers 	1:05 – 1:30 PM
3. System-Wide Preliminary Recommendations <ul style="list-style-type: none"> a. Access & Unplanned Services (Bruce Copley) b. Children, Youth & Families (Zelia Faria Costa) c. Workforce, Education & Training (Darren Tan) d. Other BHSD Divisions (Darren Tan) 	1:30 – 2:30 PM
4. Break	2:30 – 2:35 PM
5. Breakout Sessions & Discussions	2:35 – 3:15 PM
6. Breakout Session Report Back & Closing Remarks	3:15 - 3:30 PM



Q/A sections are included in the schedule to provide an opportunity to ask questions and/or provide comment/input.



Give space, take space.

Meeting Agreements

Follow along with today's presentation!

<https://tinyurl.com/EventsCPP>



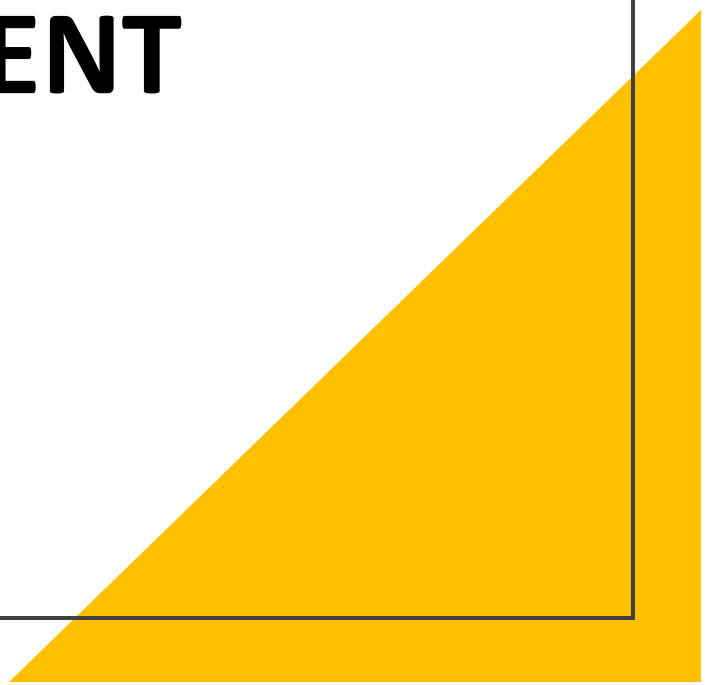
Goals for Today's Meeting

- Focus for today's meeting will be to:
 - Hear BHSD's suggested programmatic recommendations for FY 2025 given budget constraints
 - Provide feedback on BHSD's FY 2025 recommendations in breakout groups
- Separate meeting will be held to address the impacts of BHSA on BHSD programming **on November 29, 2023**
- BHSD would like to host a working session **on December 15, 2023** with stakeholders to:
 - discuss stakeholder priorities
 - engage in an active dialogue on BHSD's recommended changes to address the impacts of BHSA

MHSA FISCAL UPDATES

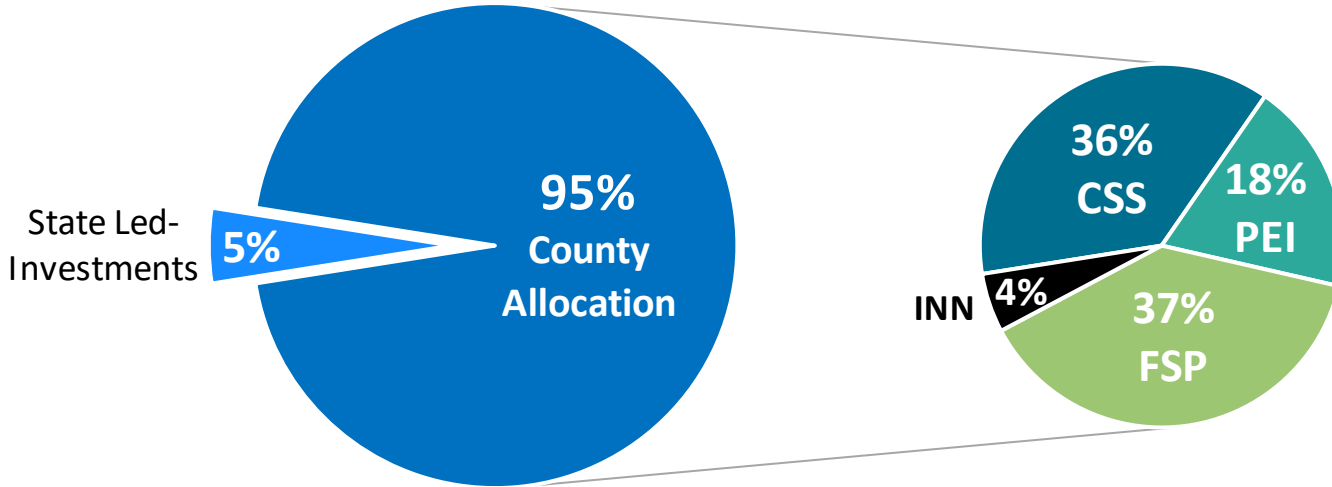
IMPACT OF PROPOSED BHSA MODERNIZATION ON SANTA CLARA COUNTY - AUGUST AMENDMENT

UPDATES FROM SEPT 2023

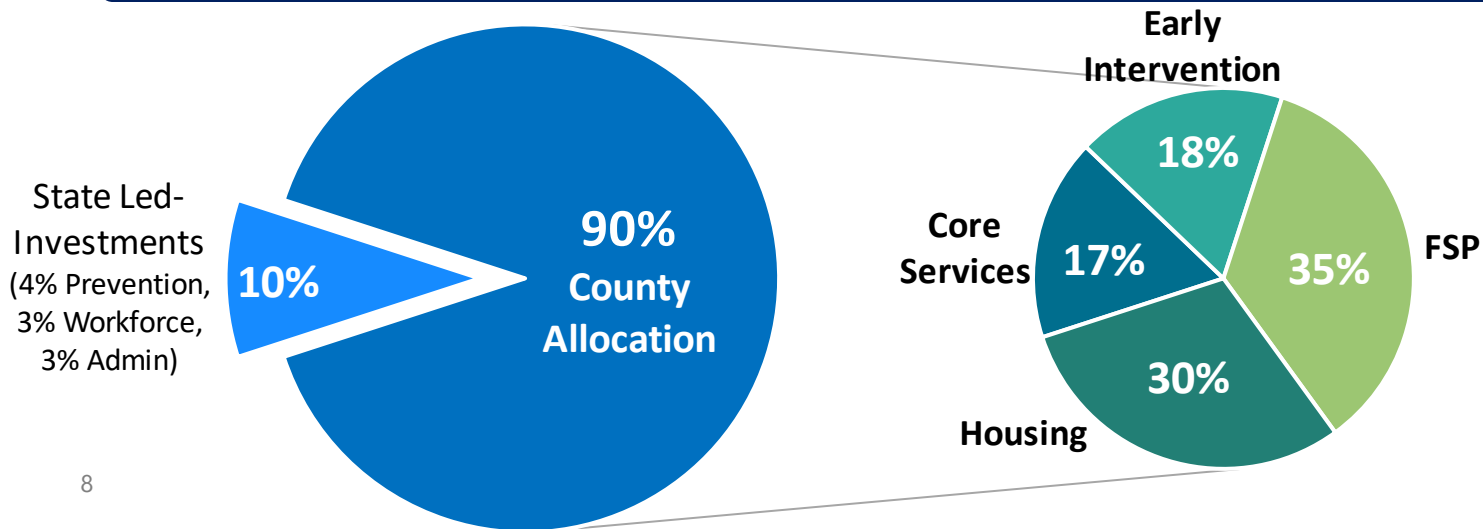


MHSA COMPONENTS VS BHTA CATEGORIES FUNDING ALLOCATIONS

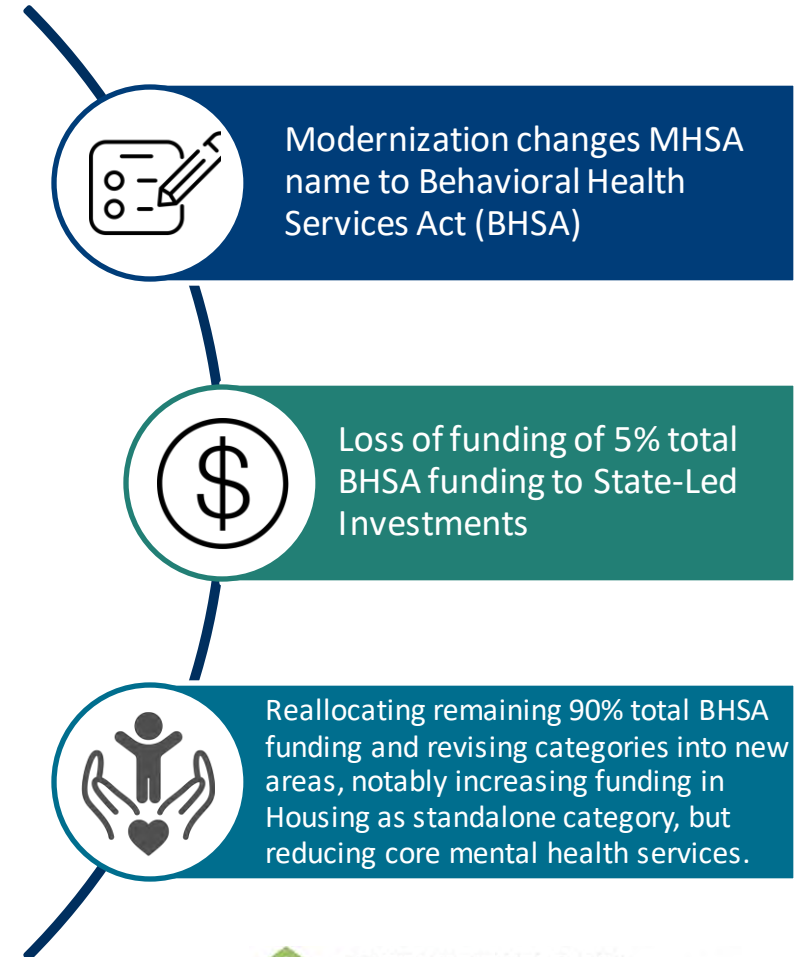
Current MHSA Allocation



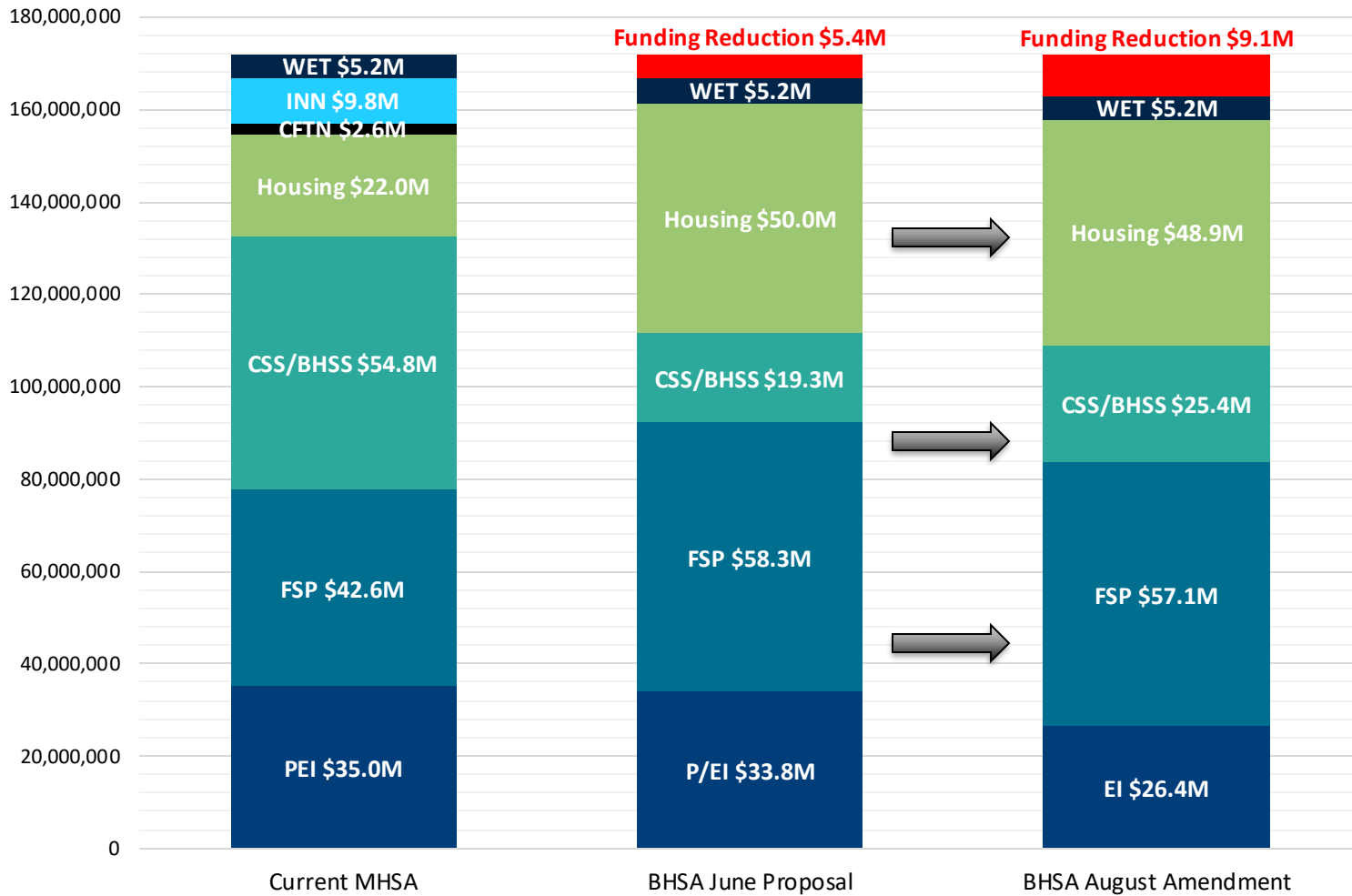
August BHTA Proposed Allocation



Key Takeaways



IMPACT BASED ON \$172.1M PLANNED EXPENDITURES



Key Takeaways



Loss of 5% (\$9.1M) of total expenditure budget to state-led investments.



Loss of funding for core mental health outpatient, crisis, and recovery services by 54%.



Innovation and Capital Facilities and Technology Needs may be eliminated.



The BHSA Proposal made in June was revised in August and may undergo further changes.

Footnote: Analysis does not reflect substance use disorders (SUD) requirements and loss of services due to Medi-Cal federal match (FFP)

MHSA
Financial
Projections

MHSA FINANCIAL PROJECTIONS						
	CSS	PEI	INN	WET	CFTN	TOTAL
FY21-22						
Unspent Balance from FY21 (DHCS)	31,271,662	21,383,165	29,303,400	0	3,704,382	85,662,610
Revenue Distribution from State	109,687,474	27,516,193	7,431,359	0	30,667	144,665,693
ARER to State	(98,396,912)	(20,068,047)	(5,134,399)	(2,539,221)	(2,801,123)	(128,939,702)
Transfer from CSS	(2,539,221)	0	0	2,539,221	0	0
Unspent Balance/(Deficit) at FY22 (DHCS)	40,023,003	28,831,313	31,600,360	0	933,927	101,388,602
FY22-23						
Unspent from FY22 (DHCS)	40,023,003	28,831,313	31,600,360	0	933,927	101,388,602
Revenue Distribution from State (SAP FY23)	72,544,883	18,563,198	5,449,446	0	6,810	96,564,336
Projected Expenditure (JEAP12)	(101,439,440)	(24,918,479)	(11,208,523)	(2,219,292)	(5,885,822)	(145,671,556)
Transfer from CSS	(7,171,187)	0	0	2,219,292	4,951,895	0
Unspent Balance/(Deficit) at FY23	3,957,259	22,476,031	25,841,283	0	6,810	52,281,382
FY23-24						
Unspent from FY23	3,957,259	22,476,031	25,841,283	0	6,810	52,281,382
Revenue Distribution from State	139,866,329	34,966,808	9,200,501	0	0	184,033,638
Projected Expenditure	(119,044,027)	(35,024,983)	(10,202,223)	(5,216,582)	(2,640,000)	(172,127,815)
Transfer from CSS	(7,856,582)	0	0	5,216,582	2,640,000	0
Unspent Balance/(Deficit) at FY24	16,922,978	22,417,856	24,839,561	0	6,810	64,187,205

FY 2025 forecast pending updates on legislation

FY24-25						
Unspent from FY24	16,922,978	22,417,856	24,839,561	0	6,810	64,187,205
Revenue Distribution from State	95,306,185	23,822,601	6,268,727	0	0	125,397,513
Projected Expenditure	(118,576,112)	(38,516,000)	(7,930,973)	(5,216,582)	(2,640,000)	(172,879,667)
Transfer from CSS	(7,856,582)	0	0	5,216,582	2,640,000	0
Unspent Balance/(Deficit) at FY25	(14,203,530)	7,724,457	23,177,315	0	6,810	16,705,051



SYSTEM-WIDE PRELIMINARY RECOMMENDATIONS



Access & Unplanned Services



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COUNTY OF SANTA CLARA
Behavioral Health Services

Supporting Wellness and Recovery

CONTINUING PROGRAM MODIFICATIONS

These include program modifications that were approved in FY 2024 and are being proposed to continue for FY 2025, subject to available funding.

SYSTEM OF CARE: ACCESS & UNPLANNED SERVICES

CONTINUING PROGRAM MODIFICATIONS

FOR CONSIDERATION FOR MHSA FY 2025 ANNUAL PLAN UPDATE

PROGRAM NAME	MHSA COMPONENT	RECOMMENDED PROGRAM MODIFICATION	STATUS	FY 2025 NET FISCAL IMPACT
LGBTQIA + Wellness	PEI	Add additional funding for operating costs that to support outreach and engagement program activities	Ongoing	\$30,000
LGBTQIA + Wellness	PEI	Additional funding for Caminar LGBTQ Wellness contract to reflect department-wide rate adjustment for CCPs aligning with current staffing costs	Ongoing	\$98,842
Suicide Prevention	PEI	Dedicated Management Analyst to enhance data collection, analysis and reporting capabilities, helping to inform effective outreach efforts and education campaigns; enhancing the program's ability to develop and validate culturally-tailored strategies for Suicide Prevention	Ongoing	\$170,796
Suicide Prevention	PEI	Support ongoing 988/1-number communications	Ongoing	\$100,000

NEW PROPOSED RECOMMENDATIONS

At this time, the Access & Unplanned Services system of care is not proposing any new recommendations for consideration for FY 2025.

UPDATES ON FY 2025 PROGRAM MODIFICATIONS

These include program modifications were originally proposed in the FY 2024 – 2026 three-year plan but:

- 1. are being proposed to not move forward in FY 2025;**
- 2. are currently on pause for FY 2025; or**
- 3. are utilizing other funding sources (not MHSA) from FY 2025 onwards**

SYSTEM OF CARE: ACCESS & UNPLANNED SERVICES

FY2025 PROGRAM MODIFICATIONS NOT MOVING FORWARD

MODIFICATIONS ORIGINALLY PROPOSED IN THE MHSA FY 2024-2026 THREE-YEAR PLAN

PROGRAM NAME	MHSA COMPONENT	RECOMMENDED PROGRAM MODIFICATION	ONE-TIME OR ONGOING	FY 2025 NET FISCAL IMPACT
BH Navigator	PEI	Add 1.0 FTE - LPHA will provide direct, dedicated support to Peer Staff when clinically complex or urgent cases present	Ongoing	(\$165,464)
LEL's		Adding funds to complete the remaining 10 Interactive Video Simulation Training (IVST) videos using a professional talent agency/actors will allow for the LEL's to continue to present IVST to law enforcement and community agencies and groups using new and more relevant examples of the work law enforcement and staff encounter via the use of videos	One-time	(\$35,000)

SYSTEM OF CARE: ACCESS & UNPLANNED SERVICES

FY2025 PROGRAM MODIFICATIONS – CURRENTLY ON PAUSE

MODIFICATIONS ORIGINALLY PROPOSED IN THE MHSA FY 2024-2026 THREE-YEAR PLAN

PROGRAM NAME	MHSA COMPONENT	RECOMMENDED PROGRAM MODIFICATION	ONE-TIME OR ONGOING	FY 2025 NET FISCAL IMPACT
LGBTQIA + Wellness	PEI	Add 7.0 FTE to align program staffing to meet urgent County need for LGBTQIA+ Wellness Services	Ongoing	(\$1,018,796)

Children, Youth & Families



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COUNTY OF SANTA CLARA
Behavioral Health Services

Supporting Wellness and Recovery

CONTINUING PROGRAM MODIFICATIONS

These include program modifications that were approved in FY 2024 and are being proposed to continue for FY 2025, subject to available funding.

SYSTEM OF CARE: CHILDREN, YOUTH & FAMILIES

CONTINUING PROGRAM MODIFICATIONS

FOR CONSIDERATION FOR MHSA FY 2025 ANNUAL PLAN UPDATE

PROGRAM NAME	MHSA COMPONENT	RECOMMENDED PROGRAM MODIFICATION	STATUS	FY 2025 NET FISCAL IMPACT
Eating Disorders	CSS	Expand the Eating Disorder Continuum	Ongoing	\$1,200,000
Mobile Response Stabilization Services (MRSS)	CSS	Expand mobile response services by two teams to all geographical regions in the County Assess utilization in FY 23 to increase in mobile response and decrease response time	Ongoing	\$588,000
MRSS	CSS	One-time 10% increase to MRSS was added in FY22 and this recommendation is to continue the funds in the MRSS program	Ongoing	\$283,199
allcove Palo Alto	PEI	Addition of allcove Palo Alto which focuses on TAY services through an integrated model (e.g., physical health, behavioral health, peer support, education, and employment)	Ongoing	\$4,250,000
School Linked Services	PEI	Repurpose COVID recovery funding support for schools to expand PEI universal services to all school districts and increase SLS BH capacity	Ongoing	\$1,484,055

NEW PROPOSED RECOMMENDATIONS

At this time, the Children, Youth & Families system of care is not proposing any new recommendations for consideration for FY 2025.

UPDATES ON FY 2025 PROGRAM MODIFICATIONS

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SYSTEM OF CARE: CHILDREN, YOUTH & FAMILIES

FY2025 PROGRAM MODIFICATIONS NOT MOVING FORWARD

MODIFICATIONS ORIGINALLY PROPOSED IN THE MHSA FY 2024-2026 THREE-YEAR PLAN

PROGRAM NAME	MHSA COMPONENT	RECOMMENDED PROGRAM MODIFICATION	ONE-TIME OR ONGOING	FY 2025 NET FISCAL IMPACT
School Linked Services	PEI	Re-design PEI Universal Supports and Services to increase outreach, prevention supports and services, and access to Santa Clara County school districts	Ongoing	(\$500,000)
School Linked Services	PEI	Re-design SLS BH OP/IOP programming to increases access to intensive services and allows for flexibility to serve your continuously based on need	Ongoing	(\$653,091)
F&C Services	CSS	Redesign and expand Ethnic programming to support a range in services from Wellness through Intensive	Ongoing	(\$189,540)
TAY Services	CSS	Redesign and expand TAY OP programming to support a range in services from Wellness through Intensive	Ongoing	(\$506,915)
Full Service Partnership (FSP)	CSS	Redesign and expand TAY and Child FSP programming to provide the range of FSP and IFSP services	Ongoing	(\$697,899)

SYSTEM OF CARE: CHILDREN, YOUTH & FAMILIES

UPDATES ON FY2025 PROGRAM MODIFICATIONS ORIGINALLY PROPOSED IN THE FY2024-2026 THREE-YEAR PLAN

PROGRAM NAME	MHSA COMPONENT	RECOMMENDED PROGRAM MODIFICATION	ONE-TIME OR ONGOING	FY 2025 NET FISCAL IMPACT
F&C SVCS	CSS	Increase F&C Outpatient continuum services focused on LGBTQ community that is age specific**	Ongoing Will be revisited in FY 26	1,111,826
F&C SVCS	CSS	Sunset the integrated services program as Co-Occurring capabilities are being built into outpatient programs	Sunset Will be revisited in FY 26	(1,111,826)

**Note: This will be considered during the Response for Statement of Qualifications (RFSQ) process.

Workforce Education and Training



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Behavioral Health Services

Supporting Wellness and Recovery

CONTINUING PROGRAM MODIFICATIONS

These include program modifications that were approved in FY 2024 and are being proposed to continue for FY 2025, subject to available funding.

WORKFORCE EDUCATION AND TRAINING

CONTINUING PROGRAM MODIFICATIONS

FOR CONSIDERATION FOR MHSA FY 2025 ANNUAL PLAN UPDATE

PROGRAM NAME	MHSA COMPONENT	RECOMMENDED PROGRAM MODIFICATION	STATUS	FY 2025 NET FISCAL IMPACT
WET 3 Career Pathways & Development	CSS	Continue funding eighteen (18) Student Intern Stipend Spots for BHSD	On-going	\$268,164
WET 3 Career Pathways & Development	CSS	Continue funding four (4) Peer Intern Stipend Spots for BHSD	On-going	\$133,600
WET 3 Career Pathways & Development	CSS	Continue funding forty-eight (48) Student Intern Stipend Spots for County Contract Providers (CCP)	On-going	\$715,104

WORKFORCE EDUCATION AND TRAINING

CONTINUING PROGRAM MODIFICATIONS

FOR CONSIDERATION FOR MHSA FY 2025 ANNUAL PLAN UPDATE

PROGRAM NAME	MHSA COMPONENT	RECOMMENDED PROGRAM MODIFICATION	STATUS	FY 2025 NET FISCAL IMPACT
WET 3 Career Pathways & Development	CSS	Continue funding twenty-four (24) Peer Intern Stipend Spots for County Contract Providers (CCP)	On-going	\$312,600
WET 3 Career Pathways & Development	CSS	Continuing funding scholarship for students pursuing a Bachelor's level education in Behavioral Health related field - Social Work, Counseling...	On-going	\$322,000
WET 2 Training	CSS	Continue funding for 2 Student Intern III -521 to support the training efforts.	On-going	\$74,001

NEW PROPOSED RECOMMENDATIONS

At this time, Workforce Education & Training (WET) is not proposing any new recommendations for consideration for FY 2025.

UPDATES ON FY 2025 PROGRAM MODIFICATIONS

These program modifications were originally proposed in the FY 2024 – 2026 three-year plan but are currently on pause for FY 2025.

WORKFORCE EDUCATION AND TRAINING

FY2025 PROGRAM MODIFICATIONS - CURRENTLY ON PAUSE

MODIFICATIONS ORIGINALLY PROPOSED IN THE MHSA FY 2024-2026 THREE-YEAR PLAN

PROGRAM NAME	MHSA COMPONENT	RECOMMENDED PROGRAM MODIFICATION	ONE-TIME OR ONGOING	FY 2025 NET FISCAL IMPACT
WET 2 Training	CSS	Pause the development of a new training team to provide internal trainer for the Learning Partnership that supports both County and CCP workforce. Proposing adding the following FTE's: 2.0 FTE Program Manager II and 2.0 FTE Training and Staff Development Specialists	On-going	(\$704,772)
WET 3 Career Pathways & Development	CSS	Pause the development of a new peer mentoring program for High School (HS) and Community College (CC) Students. This new program was to introduce students to the benefits and rewards of entering the BH system of care's workforce. Proposing adding the following FTE: 1.0 FTE Program Manager II, 8 Student Interns I -521 and 16 Student Interns II -521	On-going	(\$313,021)

WORKFORCE EDUCATION AND TRAINING

FY2025 PROGRAM MODIFICATIONS - CURRENTLY ON PAUSE

MODIFICATIONS ORIGINALLY PROPOSED IN THE MHSA FY 2024-2026 THREE-YEAR PLAN

PROGRAM NAME	MHSA COMPONENT	RECOMMENDED PROGRAM MODIFICATION	ONE-TIME OR ONGOING	FY 2025 NET FISCAL IMPACT
WET 3 Career Pathways & Development	CSS	Pause restoring 1.0 FTE Management Analyst that was deleted for FY 24 budget deficit reductions. This position supported the Intern Programs, coordinated the Career Summer Institute and supported the training for psychiatrists so that they are able to receive their Continuing Medical Education (CME) credits required to maintain their licensure.	On-going	(\$183,673)

Miscellaneous Behavioral Health Services Divisions



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Behavioral Health Services

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CONTINUING PROGRAM MODIFICATIONS

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MISCELLANEOUS BEHAVIORAL HEALTH SERVICES DIVISIONS

CONTINUING PROGRAM MODIFICATIONS

FOR CONSIDERATION FOR MHSA FY 2025 ANNUAL PLAN UPDATE

PROGRAM NAME	MHSA COMPONENT	RECOMMENDED PROGRAM MODIFICATION	STATUS	FY 2025 NET FISCAL IMPACT
Quality Management	PEI	Review quality of services being provided by TransPerfect	Ongoing recommendation	\$20,000

NEW PROPOSED RECOMMENDATIONS

These include new program modifications that are being proposed for consideration for FY 2025, subject to available funding.

MISCELLANEOUS BEHAVIORAL HEALTH SERVICES DIVISIONS

NEW PROPOSED RECOMMENDATIONS

PROGRAM MODIFICATIONS OR CONSIDERATION FOR MHSA FY 2025 ANNUAL PLAN UPDATE

PROGRAM NAME	MHSA COMPONENT	RECOMMENDED PROGRAM MODIFICATION & IMPACT ON SERVICES	FY 2025 NET FISCAL IMPACT
Various	CSS	Release MHSA funding for 31 positions due to BHSD reorganization. Positions will utilize a different funding source. No impact on service delivery.	FY mid-year: (\$3,019,754) FY 2025: (\$6,403,695)

UPDATES ON FY 2025 PROGRAM MODIFICATIONS

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MISCELLANEOUS BEHAVIORAL HEALTH SERVICES DIVISIONS

FY2025 PROGRAM MODIFICATIONS NOT MOVING FORWARD

MODIFICATIONS ORIGINALLY PROPOSED IN THE MHSA FY 2024-2026 THREE-YEAR PLAN

PROGRAM NAME	MHSA COMPONENT	RECOMMENDED PROGRAM MODIFICATION	ONE-TIME OR ONGOING	FY 2025 NET FISCAL IMPACT
System Initiatives, Planning and Communication	CSS	Expand the BHSD - MHSA team to support the growth of MHSA activities: stakeholder planning activities, evaluation, outreach, required outcomes reporting, program review, coordination, and technical assistance.	Ongoing	(\$179,732)

A blurred background image of a modern meeting room. Several people are seated at tables, engaged in discussion. Large windows in the background let in bright light, creating a bokeh effect. The overall atmosphere is professional and collaborative.

BREAKOUT DISCUSSIONS



MHSA FY 2025 ANNUAL PLAN UPDATE

COMMUNITY PROGRAM PLANNING PROCESS TIMELINE

Public/Stakeholder Meetings/Activities*

To be Conducted Onsite/In-Person

MHSA FY 2025 Annual Plan Update


November
29, 2023

- **Program Recommendations to address impacts of BHSA**
- *Pioneer & Mt Pleasant Training rooms (353 W. Julian St.)*
- 1:00 PM - 3:30 PM

December
15, 2023

- **BHSA Prioritization: Working Session**
- *SSA Auditorium (333 W. Julian St.)*
- 10:00 AM – 12:00PM

*Note: Additional planning /refinement meetings may be scheduled. Please stay connected for schedule info: <https://bhsc.sccgov.org/about-us/mental-health-services-act>.



PLEASE TAKE A
MOMENT &
PROVIDE YOUR
FEEDBACK ON
TODAY'S MEETING!

<https://tinyurl.com/MHSA2025>





Thank you!

For any questions about MHSA and the FY2024-2026
MHSA Planning Process, please email
MHSA@hhs.sccgov.org.

