VHP Access QSG – Site Administrator

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Site Administrator Role & Responsibilities

A site administrator is the person responsible for maintaining a site's records. Every organization must have at least one administrator but there is no limit to the amount of site administrators that an organization may have.

These responsibilities include:

- Site Verification.
- Verifying that user accounts are current.
- Deactivating the accounts of users who are no longer active at the site.
- Unblocking user accounts due to entering incorrect password too many times or inactivity.
- Submitting requests to activate new user accounts.



Site Administrator for your Newly Contracted Organization

If your organization does not currently have a Site Administrator for the VHP Access provider portal, please email <u>providerrelations@vhp.sccgov.org</u>. You will then be emailed the **VHP Access Site Administrator Request Form**, which you will need to fill out and return.

Once the VHP Access Request Form has been received by the VHP Provider Relations department, it will be reviewed to verify that your organization is contracted with VHP.

- If your organization is contracted with VHP, then your site administrator account will be created, and you will be notified by email once your account has been generated and is active by the Provider Relations Department.
- If your organization is not contracted with VHP then you will be notified by email that your
 organization does not qualify to receive access to the <u>VHP Access provider portal</u>. As a noncontracted
 provider you can still go to the VHP Access provider portal and check on the status of a submitted claim
 & verify the eligibility status of a VHP member.

vered by Velley Health Plan	Epic
User ID Password	
LOG IN	
Forgot password? Check Claim Status Verify Eligibility Status	

For additional information, review the "VHP Access QSG - Guest Access" training guide on the Valley Health Plan website.

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Additional Site Administrator Request

If your organization already has an assigned Site Administrator, you will need to contact your existing Site Administrator to Request a New Account for you and specify for the new account to be a Site Administrator.

If you do not know who your organization's Site Administrator is, you can email <u>providerrelations@vhp.sccgov.org</u> to verify if you organization has a designated Site Administrator and who that person is.

You cannot request to be a site admin or find out who the site admin is through the provider portal.



Site Verification

- 1. Navigate to the <u>VHP Access provider portal</u> and sign in.
- 2. If prompted with the Site Verification notification, click **VOk**.
- 3. Complete the Site Maintenance form.

estry Link Patie s who can log into	nts Tapestry Link							
ve	Name	Login ID	Provider	Email	Phone	Address	Last Login	
es No 🔒	Cruz, Maria	MARIA.CRUZ	No					
es No 😣	Tapestry Link, Administr	TLADM	No					
es No 😣	Tapestry Link, Affiliate S	TLSTAFF	No					
es No 🔒	Tapestry Link, Agent	TLAGENT	No					
es No 😣	Tapestry, General Extern	MCPROV Site Verific	ation		×	123 Anywhere St. Veron	8/31/2023 8:50 A	м
es No 😣	Tapestry, General Extern	MCPROV . Access	to Tapestry Link is blocked	for all users until Site Verific	cation is complete.	123 Anywhere St. Veron	8/31/2023 8:51 A	м
es No 🤁	Tapestry, General Extern	MCPROV			√ <u>о</u> к	123 Anywhere St. Veron	8/31/2023 8:51 A	м
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es No 😣	Tapestry, General Extern	MCPROVIDER06	No		555-5555	123 Anywhere St. Veron		
es No 🤂	Tapestry, General Extern	MCPROVIDER07	No		555-5555	123 Anywhere St. Veron		
	Acknowledgement							

- 4. Set the user's Active status to:
 - Yes If user should be active.
 - \circ No If user should be deactivated and add a comment as to why.
- 5. If applicable, verify any facilities and providers.



Site Verification						53 ē (
Yes No	Tapestry, General Extern MCPRO	VIDER26 No		555-5555	123 Anywhere S	t. Veron
Yes No	Tapestry, General Extern MCPRO	VIDER27 No		555-5555	123 Anywhere S	t. Veron
Yes No	Tapestry, General Extern MCPRO	VIDER28 No		555-5555	123 Anywhere S	t. Veron
Yes No	Tapestry, General Extern MCPRO	VIDER29 No		555-5555	123 Anywhere S	t. Veron
Yes No	Tapestry, General Extern MCPRO	VIDER30 No		555-5555	123 Anywhere S	t. Veron 1/24/2023 3:58 PM
Yes No	Tapestry, Lauren Provid MCPRO	VIDER Yes	ē	555-5555	123 Anywhere S	t. Veron 11/20/2023 1:07 PM
Yes No	Ybarro, Ann ANN.YB	ARRO No				12/5/2023 12:47 PM
Providers for this group						
Associated	Name Pro	ovider ID	User	Phone (Primary)	Fax (Primary)	Address (Primary)
Yes No	Tapestry, Inpatient Externa E1	000001	No	555-555-5555		123 Anywhere Street Vero 🛛 👻
Yes No	Tapestry, Lauren Provider, E1	000000	Yes 8	222-222-2222		456 Nowhere Blvd MADIS 🛛 🛛 🛛
Yes No	Tapestry, Physical Therapi E1	000003	No	555-555-5555		123 Anywhere Street Vero 🛛 🛛
Yes No	Tapestry, Specialties Exter E1	000002	No	555-555-5555		123 Anywhere Street Madi 😽
	Acknowledgement I hereby acknowledge, affirm, and	d agree that the user an	d provider information stated he	re is true, correct, and comple	ete to the best of my knowledge	and belief and is furnished in good fa

6. Once verification is complete, select **Acknowledge & Verify** to submit the Site Verification form.



New User Request

Site Administrators can only create a New User Request. Any submitted new user requests are then reviewed by VHP to have the account created.

Create a New User Request

- 1. Click the **Admin** toolbar button.
- 2. Select Account Requests.



- 3. Click **+** Request New Account.
- 4. Select the appropriate user type of **Provider** or **Non-Clinician**.
- 5. Fill out all **B**Required Fields.
 - Enter name in requested format of Last Name, First Name.
 - Make sure you have a comma after the last name and then a space before entering the first name.
 - Make sure the email is typed correctly & is unique.
 - The system does not allow the same email address to be assigned to more than one user account.
 - Highly Recommended to include the user's phone number for support issues.
 - If User needs access to multiple "sites" then you can enter this request into the Comment section of your request by entering the TIN#'s for each organization, they require access to.
 - If account should have site administrator privileges, make sure to check the Site Administrator box.
- 6. Click **Submit Request**.

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7. You will then be given the Confirmation Reference#.

Notification of New Account Creation

Once the New Account has been created the new user will be notified by email.

- 1. An Email will be sent to the New User's provided email address with instructions on how to open an SCCSECURE email as a pdf attachment.
- 2. An SCCSECURE Email is sent to the New User that will let them know their Username & Password for the VHP Access provider portal.
- 3. Highly recommended for the new user to immediately set up their password challenge questions to be able to utilize the forgot password link.



Check on the Status of New User Request

- 1. Click the Admin toolbar button.
- 2. Select Account Requests.
- 3. Highlight the Account Request you want to check the status of and view the information in the viewer at the bottom of the screen.



User Deactivation

- 1. Click the Admin toolbar button.
- 2. Select My Groups.

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- 3. If you manage multiple groups, select the group from the dropdown that is associated to the User you will be deactivating.
- 4. Once you found the User to deactivate, select the **—**red minus sign from that User's row.
- 5. Enter in a comment on the pop-up screen as to why this User is being deactivated.
- 6. Then click the **Deactivate** button.

My Groups Account Req							
* My Groups							
Name	Login ID	Provider	Email	Enrolled in 2FA	Last Login		
Cruz, Maria	MARIA.CRUZ	No		No			
Tapestry Link, Administrator	TLADM	No		No	12/18/2023 3:18 PM		
Tapestry Link, Affiliate Staff	TLSTAFF	No		No	F		
Tapestry Link, Agent	TLAGENT	No		No		_	
Tapestry, General External Provider	MCPROVIDER01	Deactivate		×	8/31/2023 8:50 AM		
Tapestry, General External Provider	MCPROVIDER02	() You are about to deactivate Ta	ipestry Link, Agent		8/31/2023 8:51 AM		
Tapestry, General External Provider	MCPROVIDER03	User ID			8/31/2023 8:51 AM		
Tapestry, General External Provider	MCPROVIDER04	ILAGEN1			8/31/2023 8:51 AM		
Tapestry, General External Provider	MCPROVIDER05	Tapestry Link Patients			8/31/2023 8:53 AM	-	
Tapestry, General External Provider	MCPROVIDER06	Comment				-	
Tapestry, General External Provider	MCPROVIDER07		I				
Tapestry, General External Provider	MCPROVIDER08						
Tapestry, General External Provider	MCPROVIDER09				1/24/2023 3:58 PM		
Tapestry, General External Provider	MCPROVIDER10						
Tapestry, General External Provider	MCPROVIDER11		- Deact	Ivate X <u>C</u> ancel		-	
Tapestry, General External Provider	MCPROVIDER12	No		Yes			
Tapestry, General External Provider	MCPROVIDER13	No		Yes			
Tapestry, General External Provider	MCPROVIDER14	No		Yes			
Tapestry, General External Provider	MCPROVIDER15	No		Yes			
Tapestry, General External Provider	MCPROVIDER16	No		Yes			
Tapestry, General External Provider	MCPROVIDER17	No		Yes		-	
Tapestry, General External Provider	MCPROVIDER18	No		Yes			

7. A pop up will appear to notify you that the User was successfully deactivated.

My Groups	Account Req	uests	Login Message	System Mess	age	System Usage	Special Updates
☆ My Grou	ps						
Name		Login ID		Provider	_	Email	
					Ø,	ou have successfull	y deactivated
Tapestry Link,	Administrator	TLADM		No		upestry Enix, Agent.	
Tapestry Link,	Affiliate Staff	TLSTAF	F	No			
Tapestry, Gene Provider	eral External	MCPRO	/IDER01	No			

Unblock a User Account

A user account may be blocked due to entering an incorrect password too many times or due to inactivity. A Site Administrator can unblock these user accounts.

- 1. Click the Admin toolbar button.
- 2. Select My Groups.
- 3. Click the 🖕 Unlock icon to unblock the account.

Home	In Basket CRM	Patient List	Referral Search	Claims Explana	tions of Payment	Patient Adr	c nin			Menu	Log Out
ly Groups Acc	ount Requests				(i						
My Groups										11.1 16.1	
1) There are too many	r names to show all of	them. Click a	letter to filter by na	ame.							
II Groups		-					ABCDE	FGHIJKLMNO	PQRST	TUVW	хүг
ame	Login ID		Provider		Email		Enrolled in 2FA	Last Login			-
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User Password Reset

- If user has previously set up their password challenge questions, they can click on the forgot password link and reset it themselves.
- If a user has not set up their challenge questions, they would need to email providerrelations@vhp.sccgov.org. In the email they will need to provide their username, email address & phone number. Provider relations will then submit a ticket on behalf of the user for IT to reset their password.



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