



COUNTY OF SANTA CLARA
Behavioral Health Services

DIAGNOSIS
REV. 06/20/24

REVISIONS

Date	Slides	Revisions
04/05/2023	24-25	Resolved, Ruled Out, Voided Diagnosis on Pre-Display
10/03/2022	08	Updated to include differentiating details between Adding and Editing diagnosis records
10/03/2022	14	Updated Resolved Status description
10/03/2022	23	Added Voiding Diagnosis slide
06/13/2022	20	Added Substance Abuse/Dependence (CSI) must match a diagnosis on multi-iteration table

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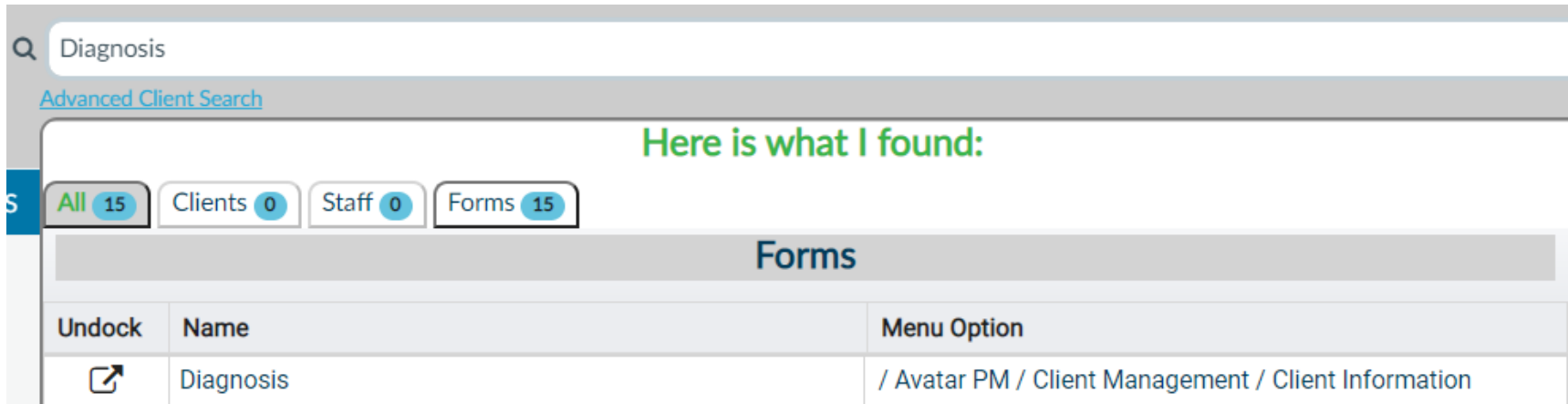
DIAGNOSIS

Purpose of Form:


The Diagnosis form allows you to create or modify a client's principal diagnosis record. From here you can record an admission, discharge, onset, or update diagnosis. In the grid you can enter additional ICD-10 and associated DSM-5 descriptions.

HOW TO ACCESS

After login click on **Search** and type **Diagnosis**



The screenshot shows a search interface with a search bar containing the text "Diagnosis". Below the search bar is a link for "Advanced Client Search". The results section is titled "Here is what I found:" and includes a filter bar with four buttons: "All 15", "Clients 0", "Staff 0", and "Forms 15". Below the filter bar is a section titled "Forms" which contains a table with the following data:

Undock	Name	Menu Option
	Diagnosis	/ Avatar PM / Client Management / Client Information

After selecting the Diagnosis form, enter Client's name in the Search bar, and select client.

Select Client

Q Test, Steph

Client Name / Client ID	Gender	Date Of Birth	Social Security Number
TEST,STEPH (000002790)	Female	01/01/1990	

Select corresponding Episode

✓ Selected Client : TEST,STEPH (000002790)

Select Episode

Name: STEPH TEST
ID: 2790
Sex: Female
Date of Birth: 01/01/1990

Episode	Program	Start	End
1	DTN SMH OP -Wellness	12/08/2021	

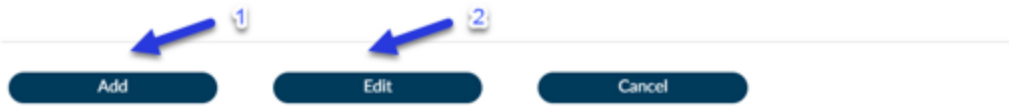
To add diagnosis record, click **Add**. (1)

- A diagnosis record must be added to update/add a new **Diagnosis, Type of Diagnosis** or **Date of Diagnosis**, which will maintain historical record of existing diagnoses.

To edit diagnosis, select diagnosis record, and click **Edit**. (2)

- A diagnosis record can only be edited to change the **Status** of a diagnosis or correct a clerical/data entry error.
- If a diagnosis record is edited to resolve or void a primary diagnosis, a new Diagnosis record must be **Added** with a new active primary diagnosis.
- PCNX does not allow edits to **Type of Diagnosis** or **Date of Diagnosis**; a new diagnosis record must be **Added** with the correct information to supersede the existing record.

Example:	PCNX Action	Date	Diagnosis
Establish primary diagnosis at time of admission	Add	9/1/22	Primary: Anxiety
Re-establish primary diagnosis and add secondary diagnosis	Add	10/1/22	Primary: Anxiety Secondary: Depression
Change primary diagnosis status to resolved	Edit	11/1/22	Primary: Anxiety (resolved)
Establish a new primary diagnosis	Add	11/1/22	Primary: Depression



In the **Type Of Diagnosis** field, select 'Admission' or 'Discharge' to populate the client's admission or discharge date in the **Date of Diagnosis** field. Only input diagnosis date if selecting 'Onset' or 'Update' Diagnosis and date does not already pre-populated from an Admission or Discharge Diagnosis Type.

Time of Diagnosis must be entered.

The screenshot shows a digital form with three main sections. The first section, titled 'Type Of Diagnosis *', contains four radio button options: 'Admission' (selected), 'Discharge', 'Onset', and 'Update'. The second section, titled 'Date Of Diagnosis *', features a text input field containing '12/08/2021', a calendar icon, and two buttons labeled 'T' and 'Y'. The third section, titled 'Time Of Diagnosis *', has a text input field with '02:59 PM', a blue 'Current Time' button, and three dropdown menus for 'H', 'M', and 'AM/PM'.

If a diagnosis has been previously entered and an update is needed for the current episode, use the **Select Episode To Default Information From** drop-down list to select the current episode.

Select Diagnosis Entry To Default Information From to populate the previously saved diagnosis.

Select Episode To Default Diagnosis Information From

Select x v

| Q

Episode # 1 Admit : 12/08/2021 Discharge : None Program : DTN SMH
OP -Wellness

Select Diagnosis Entry To Default Information From

Select x v

| Q

Diagnosis Type: Admission Date: 12/08/2021 Time: 09:25 AM


The **Diagnosis** grid controls the diagnosis records for the client. Use the 'New Row' button to add a diagnosis, and 'Delete Row' button to remove existing diagnosis on the grid.

Index	Ranking ⇅	Description ⇅	Status ⇅	Estimated Onset Date ⇅	Classification ⇅	Resolved
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New Row Delete Row

Search diagnosis in **Diagnosis Search** bar and click the search button. Choose from the list given.

Diagnosis Search *

Diagnosis	ICD-9	ICD-10	DSM-5
Bipolar disease in pregnancy	648.40	O99.340	
Bipolar disorder, unspecified	296.80	F31.9	Bipolar I disorder, current or most recent episode unspecified

The **Code Crossmapping** field displays the ICD-9 code, ICD-10 code, DSM-IV code, DSM-5 term, and SNOMED code for the selected diagnosis.

ICD-9	ICD-10	DSM-IV	SNOMED
648.40	099.340		13746004
DSM-5:			
ICD-10: Other mental disorders complicating			

In the **Status** field, select whether this diagnosis is active, working, a rule-out, resolved, or void.

- a. **Active** – A diagnosis for which the client is currently being treated. The diagnosis will be included in claim information.
- b. **Working** – A diagnosis for which the client is currently being treated in order to confirm whether the diagnosis is active or should be ruled out. The diagnosis will be included in claim information.
- c. **Rule-out** – A diagnosis that was in a working state but has now been ruled out. The diagnosis will not be included in claim information.
- d. **Resolved** – A diagnosis for which the client is no longer being treated. Resolved entries will maintain a bill order and will be used on claims where the service date is prior to the resolved date. The diagnosis will not be included in claim information if the date of service is past the date entered in the Resolved Date field. If more services need to be billed, another Primary Diagnosis needs to be entered with an **Active** status.
- e. **Void** – A diagnosis that was saved to a client's record in error. The diagnosis will not be included in claim information. This option replaces the ability to delete diagnoses from a client's record.

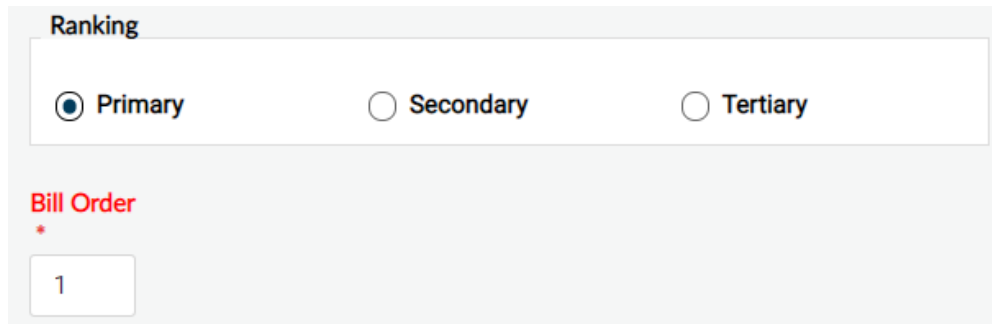
Status *

Active Working Rule-out Resolved

Void

In the **Ranking** field, select whether this is the primary, secondary, or tertiary diagnosis code. There can be only one primary code, but multiple secondary and tertiary codes. Note: The Ranking functionality replaces the principal diagnosis and is used for clinicians to rank diagnoses. It is not used for billing purposes.

In the **Bill Order** field, enter the order in which the diagnoses will appear on a claim. The entry marked as Primary in the Ranking field will default to a billing order of '1.' The system will calculate billing based on the diagnosis billing order. This can be adjusted regardless of the diagnosing practitioner and will be recalculated for the remaining entries.



The screenshot shows a form with two sections. The first section is titled "Ranking" and contains three radio button options: "Primary" (which is selected), "Secondary", and "Tertiary". The second section is titled "Bill Order" in red text, with a red asterisk below it, and contains a text input field with the number "1" entered.

Choose appropriate response from the **Classification** drop-down menu.

Classification


Select x ∨

| Q

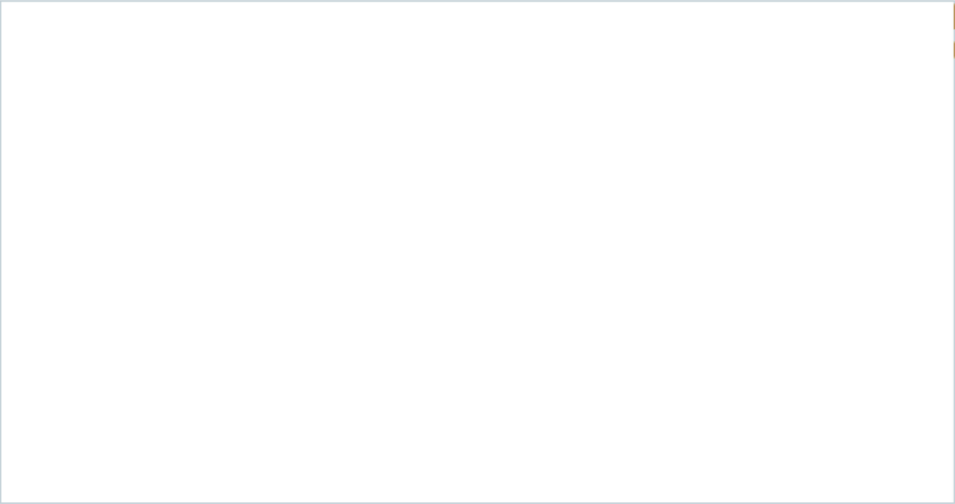
- Environmental
- Medical
- Mental Health
- Substance Abuse

Enter the **Diagnosing Practitioner**. Any additional notes should go in the **Remarks** field.

Diagnosing Practitioner *

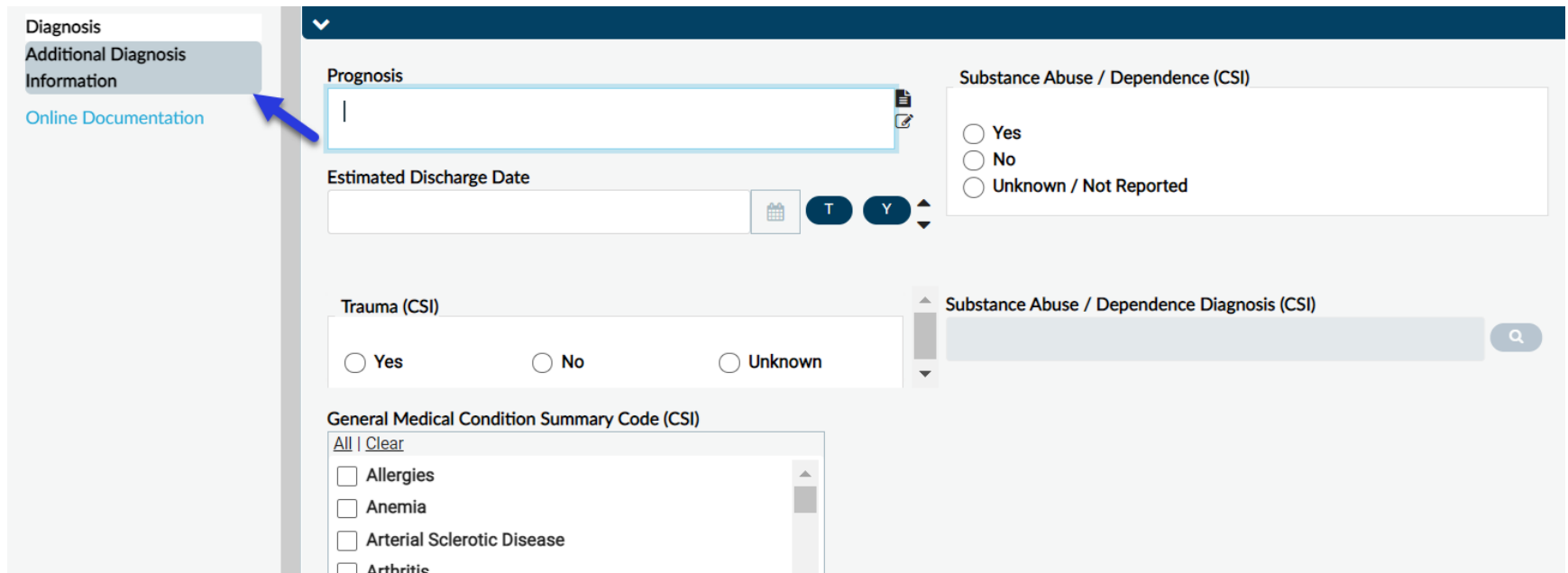
Default,Performing (009999) 

Remarks



ADDITIONAL DIAGNOSIS INFORMATION

Must complete **Trauma (CSI)**, **General Medical Condition Summary Code (CSI)**, and **Substance Abuse/Dependence (CSI)***



The screenshot shows a web-based form for 'Additional Diagnosis Information'. On the left, a sidebar contains a 'Diagnosis' menu with 'Additional Diagnosis Information' selected and 'Online Documentation' below it. A blue arrow points to the 'Additional Diagnosis Information' tab. The main form area includes:

- Prognosis**: A text input field with a vertical cursor and a document icon.
- Estimated Discharge Date**: A date picker with 'T' and 'Y' buttons.
- Substance Abuse / Dependence (CSI)**: Radio buttons for 'Yes', 'No', and 'Unknown / Not Reported'.
- Trauma (CSI)**: Radio buttons for 'Yes', 'No', and 'Unknown'.
- Substance Abuse / Dependence Diagnosis (CSI)**: A search bar with a magnifying glass icon.
- General Medical Condition Summary Code (CSI)**: A list of conditions with checkboxes: Allergies, Anemia, Arterial Sclerotic Disease, and Arthritis. 'All | Clear' is at the top of the list.


SUBSTANCE ABUSE/DEPENDENCE

If 'Yes' is selected for **Substance Abuse/Dependence (CSI)**, **Substance Abuse/Dependence Diagnosis (CSI)** would enable. Type in diagnosis and click search for a drop-down menu to appear.

Substance Abuse / Dependence (CSI)

Yes
 No
 Unknown / Not Reported

Substance Abuse / Dependence Diagnosis (CSI)

add 

Diagnosis	ICD-9	ICD-10	DSM-5
Adderall use disorder, mild	305.70	F15.10	Other or unspecified stimulant use disorder, mild
Adderall use disorder, moderate	305.70	F15.20	Amphetamine-type substance use disorder, moderate

ADDITIONAL DIAGNOSIS INFORMATION

***Substance Abuse/Dependence (CSI)** – The diagnosis in this field must match with a diagnosis in the grid in the Diagnosis section.

Substance Abuse / Dependence (CSI)

Yes
 No
 Unknown / Not Reported

Substance Abuse / Dependence Diagnosis (CSI)

Alcohol abuse, in remission

Type Of Diagnosis *

Admission Discharge Onset Update

Select Episode To Default Diagnosis Information From

Select

Select Diagnosis Entry To Default Information From

Select

Show Active Only Yes No

Date Of Diagnosis

05/01/2022

Time Of Diagnosis *

Current Time H M AM/PM

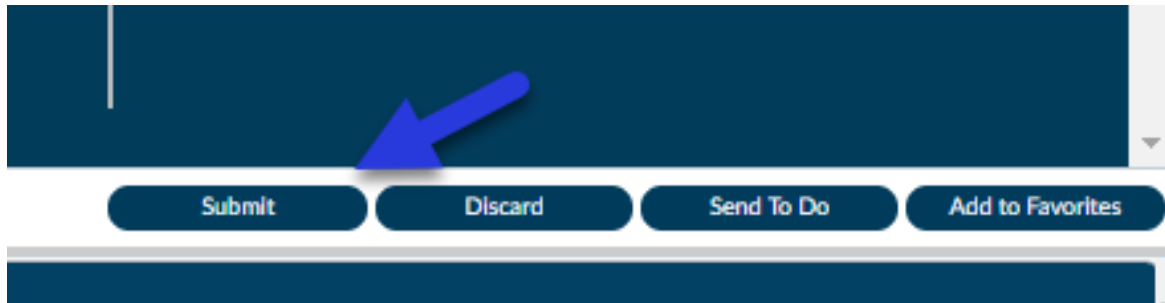
Diagnoses

Index	Ranking	Description	Status	Estimated Onset Date	Classification	Resolved Date
1	Primary (1)	Schizoaffective disorder, bip...	Active (1)	05/01/2022	Mental Health (4)	
2	Secondary (2)	Alcohol abuse, in remission	Active (1)			

Complete **AXIS** section for Children Aged 0-5 in FIRST 5 programs.

Complete Only for Children Age 0-5	
<p>Axis I</p> <input type="text"/>	<p>Language/Social Communication</p> <p><input type="radio"/> Exceeds <input type="radio"/> Age-Appropriate Level <input type="radio"/> Inconsistent/or Emerging <input type="radio"/> Not Meeting Developmental Expectations</p>
<p>Axis II</p> <input type="text"/>	
<p>Axis III</p> <input type="text"/>	
<p>Axis IV</p> <input type="text"/>	
<p>Axis V Developmental Competence</p>	
<p>Emotional</p> <p><input type="radio"/> Exceeds <input type="radio"/> Age-Appropriate Level <input type="radio"/> Inconsistent/or Emerging <input type="radio"/> Not Meeting Developmental Expectations</p>	<p>Cognitive</p> <p><input type="radio"/> Exceeds <input type="radio"/> Age-Appropriate Level <input type="radio"/> Inconsistent/or Emerging <input type="radio"/> Not Meeting Developmental Expectations</p>
<p>Social-Relational</p> <p><input type="radio"/> Exceeds <input type="radio"/> Age-Appropriate Level <input type="radio"/> Inconsistent/or Emerging <input type="radio"/> Not Meeting Developmental Expectations</p>	

Click Submit when you are done.



VOIDING DIAGNOSIS

A submitted diagnosis cannot be deleted, only voided.

To void a diagnosis: **Edit** an existing diagnosis record, select the appropriate diagnosis and change the **Status** field to “Void”. Submit the Diagnosis form. If a primary diagnosis is voided, and more services need to be billed, another Primary Diagnosis needs to be **Added** with an **Active** status.

To view voided diagnoses, **Edit** an existing diagnosis record and select “No” in the **Show Active Only** field.

The screenshot displays a web interface for managing medical diagnoses. At the top, there is a 'Time Of Diagnosis' field set to 05:44 PM and a 'Show Active Only' dropdown menu with radio buttons for 'Yes' and 'No'. A blue arrow points to the 'No' option. Below this is a table of diagnoses with columns for Index, Ranking, Description, Status, Estimated Onset Date, Classification, Resolved Date, Bill Order, and ICD-9 Code. The table contains two rows: Row 1 is 'Anxiety disorder, unspecified' with status 'Active (1)'; Row 2 is 'Substance or medication-induced...' with status 'Void (5)'. Below the table are 'New Row' and 'Delete Row' buttons. A 'Diagnosis Search' field contains the text 'Substance or medication-induced bipolar and related disorder'. To the right is a 'Code Crossmapping' table with columns for ICD-9, ICD-10, DSM-IV, and SNOMED. Below the search field is a 'Status' section with radio buttons for 'Active', 'Working', 'Rule-out', 'Resolved', and 'Void'. A blue arrow points to the 'Void' option.

Index	Ranking	Description	Status	Estimated Onset Date	Classification	Resolved Date	Bill Order	ICD-9 Co
1	Primary (1)	Anxiety disorder, unspecified	Active (1)				1	300.0
2		Substance or medication-induced...	Void (5)					292.84

ICD-9	ICD-10	DSM-IV	SNOMED
292.84	F19.94		429672007

Status *

Active Working Rule-out Resolved Void

RESOLVED, RULED OUT, VOIDED DIAGNOSIS ON PRE-DISPLAY

If a primary diagnosis (1) is “Resolve,” “Rule-Out,” or “Void” the secondary becomes the primary diagnosis.

Index	Ranking	Description	Status
1	Primary (1)	Major depressive disorder, si...	Active (1)
2	Secondary (2)	Alcohol abuse, in remission	Active (1)

Index	Ranking	Description	Status
1	Primary (1)	Alcohol abuse, in remission	Active (1)
2		Major depressive disorder, si...	Resolved (4)

Secondary diagnosis is shown as the primary diagnosis in the Pre-Display.

Select Record

Date Of Diagnosis	Type Of Diagnosis	Time Of Diagnosis	Primary Diagnosis
04/01/2023	Admission	01:14 PM	(F10.11) Alcohol abuse, in remission

RESOLVED, RULED OUT, VOIDED DIAGNOSIS ON PRE-DISPLAY

If all the diagnoses has been “Resolve,” “Rule-Out,” or “Void” the diagnosis would show up as “()” on the Pre-Display.

Diagnoses			
Index ↕	Ranking ↕	Description ↕	Status ↕
1		Major depressive disorder, si...	Resolved (4)
2		Alcohol abuse, in remission	Resolved (4)

“()” under Primary Diagnosis indicates there are no active diagnoses in that record.

Select Record

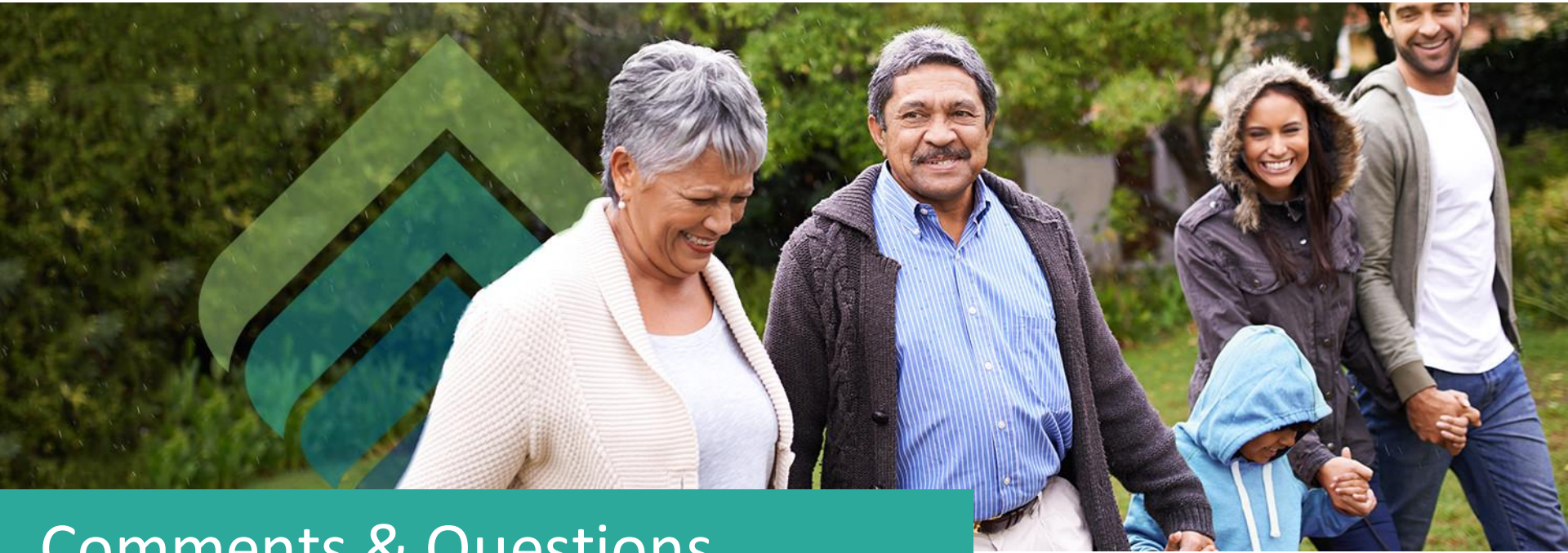
Name: STEPH TEST

ID: 43403

Sex: Female

Date of Birth: 01/01/1990

Date Of Diagnosis ↕	Type Of Diagnosis ↕	Time Of Diagnosis ↕	Primary Diagnosis ↕
04/01/2023	Admission	01:14 PM	()



Comments & Questions