



COUNTY OF SANTA CLARA
Behavioral Health Services

SERVICE REPORTS (MH91) – SUMMARY AND DETAILS

REV. 09/04/2024

REVISIONS

Date	Slides	Revisions
09/04/2024	11-14	Added definitions for report 7583
09/04/2024	9-10	Added definitions for report 7582

NAMING CONVENTIONS FOR THE NEW REPORTS

- This (these) report(s), for both MH and SUTS, have historically been called “The MH91 Report”
- Because of the shifts for CalAIM and myAvatar, we have specified new naming conventions for these BHSD reports that are intended to be used for Invoicing
- Presently, we have 2 reports that will be available to CCPs for this purpose named:
 1. BHSD 7582 CCP Service Summary (MH91)
 2. BHSD 7583 CCP Service Detail (MH91)
- “(MH91)” will be dropped at some point in the future, but it is kept for now to assure that everyone understands the change/purpose of these reports

DIFFERENCES BETWEEN THE TWO REPORTS

BHSD 7582 CCP Service Summary (MH91)

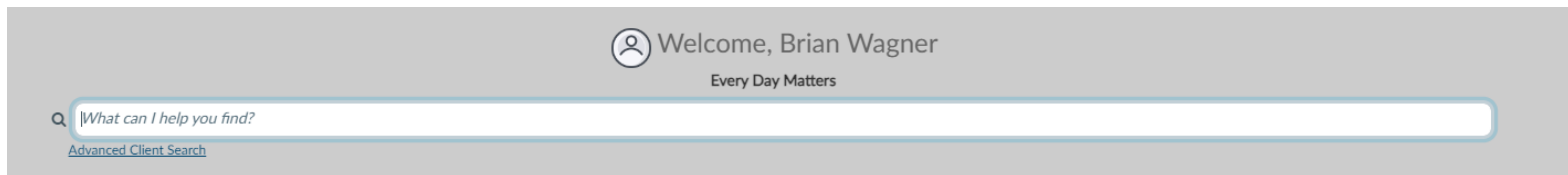
- This report has *aggregate information* from the 7583 Report for ease of use in summary format

BHSD 7583 CCP Service Detail(MH91)

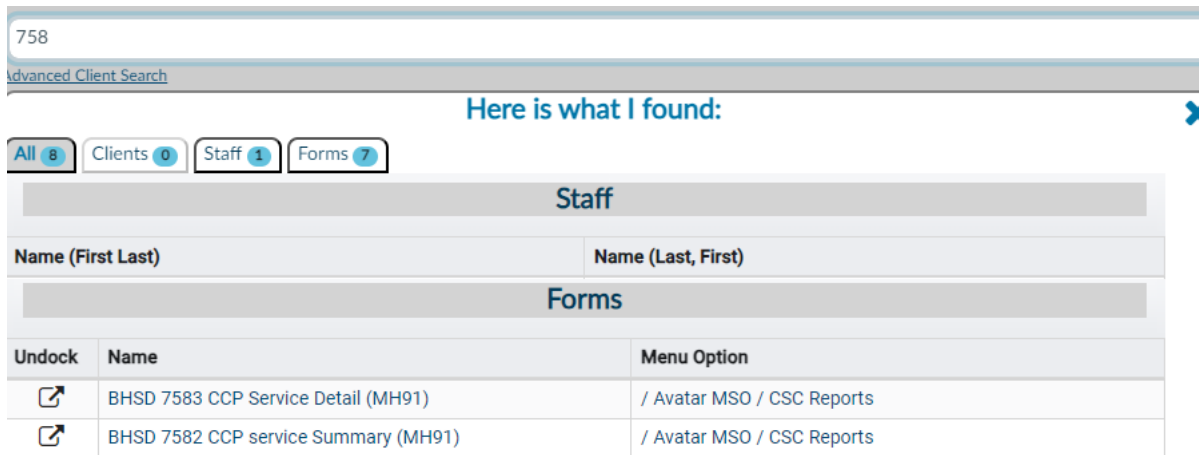
- This report has information on all approved services that have come through into the County myAvatar system
- There is a host of information (many columns) available on each claim/service from this view
- The columns/formatting have been configured to resemble and include the same information as the *previous* MH91 report

PROCESS FOR ACCESSING THESE NEW REPORTS

1. Login to PCNX
 - With the appropriate (Financial Reports) User Roles
2. Search for 7582 or 7583 in the General Search Box



3. Select which Report you would like to Run



PROCESS FOR ACCESSING THESE NEW REPORTS

4. Enter your Agency Name or Number in **Contracting Provider**
 - (The system will only allow you to enter your own Agency)
5. Enter your **Service Start Date** and **Service End Date** (if applicable).
6. Select **“Process”**.

The screenshot displays two panels of a web application. The top panel is titled "BHSD 7582 CCP SERVICE SUMMARY (MH91)" and features a sidebar on the left with a "BHSD 7582 CCP service Summary (MH91)" button. The main area contains a search bar for "Contracting Provider" and a date selector for "Service Start Date". The bottom panel is titled "BHSD 7583 CCP SERVICE DETAIL (MH91)" and has a sidebar with a "BHSD 7583 CCP Service Detail (MH91)" button. Its main area includes search bars for "Contracting Provider", "Service Start Date", and "Service End Date". Both panels have "Process", "Discard", and "Add to Favorites" buttons at the top right.


PROCESS FOR ACCESSING THESE NEW REPORTS

7. Select "Export".

Print Report **Export**

Find... 1 of 1+ 100%

Main Report

 **SANTA CLARA COUNTY**
Behavioral Health Services

CCP Service Detail (MH91

Contracting Provider: 31000 Service Start Date: 5/1/2024 Service End Date: 5/31/2024 Report |

<u>PROVID</u>	<u>Company.</u>	<u>Division</u>	<u>Division Name</u>	<u>Program Type</u>
		AOA	Adult/Older Adult Services - CCPs MH	AOA Outpatient
		AOA	Adult/Older Adult Services - CCPs MH	AOA Outpatient
		AOA	Adult/Older Adult Services - CCPs MH	AOA Outpatient
		AOA	Adult/Older Adult Services - CCPs MH	AOA Outpatient
		AOA	Adult/Older Adult Services - CCPs MH	AOA Outpatient
		AOA	Adult/Older Adult Services - CCPs MH	AOA Outpatient

PROCESS FOR ACCESSING THESE NEW REPORTS

8. Save the report as 'Microsoft Excel Record (XLS)' (1) to best filter the report and select 'OK'(2).

Print Report **Export**

Format: Microsoft Excel Record (XLS) **1**

Excel Format

- Typical: Data is exported with default options applied.
- Minimal: Data is exported with no formatting applied.
- Custom: Data is exported according to selected options.

Column Width

- Column width based on objects in the:
- Constant column width (in points):

- Export object formatting
- Export images
- Use worksheet functions for summaries
- Maintain relative object position

- Maintain column alignment
- Export page header and page footer
- Simplify page headers
- Show group outlines

Ok **2** **Cancel**

DEFINITIONS FOR REPORT 7582

Value	Definition
PROVID	Identification of CCP
Company	
Division	Division for which services were provided
Division Name	
Program Type	Program type rendering Program falls under
Fiscal Year of Service	Service Period
Month of Service	
Procedure Code	Procedure code for service
Svc Value	Description of service rendered
Service Type	Category of Service (Direct/Indirect)
Medicare UOS	Count of service Units by Payor Category
Medi-Cal UOS	
Pending Medi-Cal UOS	
Cross-over UOS	
Priv Ins UOS	
Un-sponsored UOS	
Self Pay UOS	

DEFINITIONS FOR REPORT 7582

Value	Definition
Total UOS	Sum of Units
Medicare	Gross Charge amount by Payor Category
Medi-Cal	
Pending Medi-Cal	
Cross-over	
Priv Ins	
Un-sponsored	
Self Pay	
Total Gross Charges	
OHC/Third Party Pmt	Declared payment from other health coverage (typically Medicare) which CCP already received and indicated in the MSO claim(s)
Net OHC Exceeding Charges	OHC payment in excess of contracted charge(s) for the service(s) row in the report Charges. This amount will always be negative or zero.
Charges Net OHC	Gross Charges minus OHC Payment (capped at net 0 Charge by service)
FY25 Incentive	Differential % for Program Types or Divisions (10% Intensive, 5% CYF, 20% SUTS). Applies to FY25 services only
Total Payable	Final Adjusted Charge amount. Charges Net OHC plus Differential

DEFINITIONS FOR REPORT 7583

Value	Definition
PROVID	Identification of CCP
Company	
Division	
Division Name	Division for which services were provided
Program Code	Avatar code for rendering Program
Program Type	Program type rendering Program falls under
Program Value	Avatar rendering Program Name
Patient ID	Avatar client ID
Patient Name	Avatar client name
Date of service	Date of rendered service
Age	Client age at time of service
Aid_code	Aid Code identifies type of Medi-Cal eligible benefits (If client is eligible for Medi-Cal benefits at time of service)
aid_code_value	A short description of the type of Medi-Cal eligible benefits if eligible
Svc Code	DHCS designated CPT code + modifiers combination for the provided service
Svc Value	Description of service rendered
Procedure Code	Procedure code for service

DEFINITIONS FOR REPORT 7583

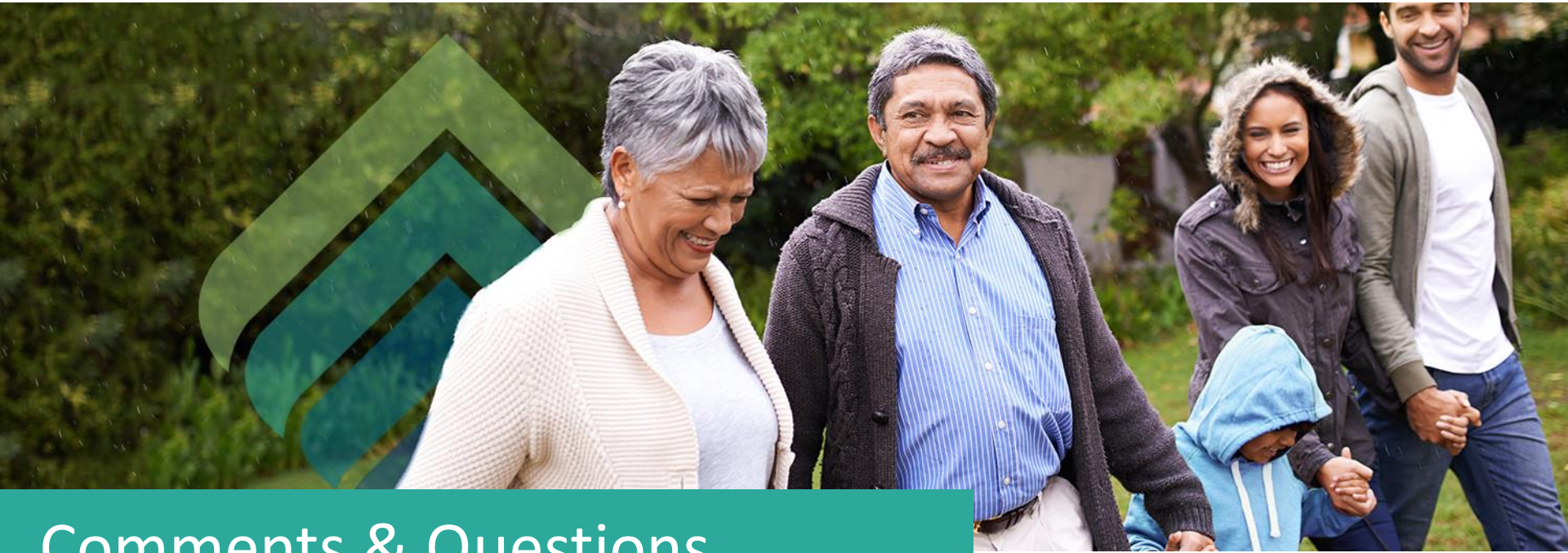
Value	Definition
Mode of Service	Major category of mental health service or activity of the rendered service
Mode of Service Value	Short description of the major category of mental health service or activity of the rendered service
Service Function	Subcategory of mental health service or activity (within a major category) associated with the rendered service
Service Function Value	Description of subcategory of mental health service or activity (within a major category) associated with the rendered service
Service Type	Category of Service (Direct/Indirect)
Contracted Rate	CCP contracted rate per minute for the rendered service
Provider Type	Provider category at time of service rendered
Provider Type Code	Avatar Provider category code at time of service rendered
Medicare UOS	Count of service Units by Payor Category
Medi-Cal UOS	
Pending Medi-Cal UOS	
Cross-over UOS	
Priv Ins UOS	
Unsponsored UOS	
Self Pay UOS	
Total UOS	

DEFINITIONS FOR REPORT 7583

Value	Definition
Medicare	Gross Charge amount by Payor Category
Medi-Cal	
Pending Medi-Cal	
Cross-over	
Priv Ins	
Un-sponsored	
Self Pay	
Total Gross Charges	Sum of Charges
OHC/Third Party Pmt	Declared payment from other health coverage (typically Medicare) which CCP already received and indicated in the MSO claim(s)
Net OHC Exceeding Charges	OHC payment in excess of contracted charge(s) for the service(s) row in the report Charges. This amount will always be negative or zero.
Charges Net OHC	Gross Charges minus OHC Payment (capped at net 0 Charge by service)
FY25 Incentive	Differential % for Program Types or Divisions (10% Intensive, 5% CYF, 20% SUTS). Applies to FY25 services only
Total Payable	Final Adjusted Charge amount. Charges Net OHC plus Differential
PM Data Entry Date	Date of last update in Avatar Cal-PM Module's billing record about the rendered service
MSO EOB Number	EOB number in Avatar MSO module corresponding to the rendered service

DEFINITIONS FOR REPORT 7583

Value	Definition
Perf Prov Name	Rendering provider name
Provider ID	Avatar provider ID of the rendering provider
Service Code Category	DHCS category of the rendered service code
pos	Place of service
MSO Program ID	Provider program ID in MSO module which rendered service is associated
MSO Program Name	Provider program Name in MSO module which rendered service is associated
Service ID	Unique Service ID in Avatar Cal-PM for the rendered service
clm_submt_id	CCP unique service ID in the 837 claim associated with the rendered service
JOIN_TO_TX_HISTORY	Avatar service sequence ID for the rendered service for an Avatar client



Comments & Questions